

## Factsheet

This investment product offers the opportunity to participate in the preservation of rainforest, a unique and attractive ESG project in Paraguay.

The investments finance the purchase of a total of 2'000'000 hectares of rainforest in order to preserve it for environmental protection and reduction of CO2 emissions.

PERFUTURO Private National Park SA (Paraguay), a subsidiary of the PERFUTURO group which receives financial compensation for the preservation of rainforest through a climate protection program of the Government of Paraguay, "Régimen de Servicios Ambientales" and through the sale of PERFUTURO O2 points. Investor funds will mostly be used for the purchase of rainforest land, via a corporate convertible bond issued by the PERFUTURO group with a 6% annual coupon, while the project actively contributes to rainforest protection and CO2 emissions reduction. Through this early adopters investment, the investor will get access to a Series A capital increase at a 20% discount on equity of PERFUTURO SE.



PERFUTURO has in-depth experience in managing and preserving thousands of hectares of land in South and Central America.



The funds will be used to purchase rainforest in Paraguay and building out the PERFUTURO future business including, not limited to, finance facilities and operational expenses.



Rainforest conservation enables the sequestering of carbon, an important tool in climate action and the protection of the rainforest

## Product Details

ISIN	CH1276874109
Valor	1276874109
Currency	EUR
Investment Features	Rainforest Preservation Carbon Offset, ESG
Asset Class	Dynamic Tracker-Certificate
Maturity	Open-ended
Product Type	Actively Managed Certificate
Payment Agent	Incore Bank AG Zurich
Issuer	TPB WMZ Issuer PCC Ltd.
Manager	Digital Waves Assets AG



**DIGITAL WAVES**  
Assets of Innovation

Immediate preservation

200k hectares

Expected Annual return

6% Fixed income

Additional return through Discount on Series A

20% One-off

## Investment Strategy



**Actively Managed Certificate (AMC):** Funds raised via this AMC will be used for an unsecured loan to acquire Paraguayan rainforest, building up the PERFUTURO business including but not limited, finance facilities and operational expenses. The project comprises 20'000 hectares of rainforest in the Chaco Seco region in Paraguay of which 7'000 hectares is already acquired, there's a future expansion of the project area to include up to 2'000'000 hectares.



**Example calculation Land prototype: \***

**Purchase:**

Price per ha USD 800

**Annual Income:**

Gov Protection Plan USD 250

Perfuturo O2 Points USD 200

Total Income USD 450

**Annual Expenses:**

Insurance USD 125

Operating USD 50

Total Expenses USD 175

**Annual Return per ha USD 275**

**Simple IRR 34.4%**



**PERFUTURO timeline:**

- Q4 2023 Senior Credit Facility EUR 1.6b

- Q1-Q4 2024 Series A at valuation EUR 250m

- 2025 IPO Frankfurt Exchange

\*Calculations are estimates based on fee proposals, local laws and market prices valid on the day of drafting.

## Product Details:

Distribution fee	2% (one-off)
Management fee	1% (annual)
Administration fee	2% (annual)
Min. Investment	EUR 100'000
Target Size	EUR 50 million

## Risks

Risks are related to the underlying and the product:

- Liquidity, currency and counterparty risks involved.
- Governmental and policy risks, e.g., Régimen de Servicios Ambientales, might be subject to unexpected change.
- For the suitability of this product according to your risk profile and other factors, please seek professional investment advice.

## Partnership



### DIGITAL WAVES IS A FINANCIAL SERVICE PROVIDER FOR THE INNOVATION ECONOMY

DIGITAL WAVES makes innovative assets accessible through securitization of various kind of underlyings - from equity of disruptive start-ups to traditional portfolios. Investment products such as Actively Managed Certificates (AMC), Credit Linked Notes (CLN) or Trackers with a Swiss ISIN may be created via a bespoke issuer setup (e.g. TPB WMZ Issuer PCC Ltd.).

Digital Wave Assets AG, the company behind DIGITAL WAVES, is a privately owned financial intermediary based in Switzerland and duly regulated as a portfolio and asset management company.

## Invest

For more information on the product feature, benefits, risks and the investment process talk to your advisors and contact us:

DIGITAL WAVES, Digital Wave Assets AG, Industriestrasse 47, 6300 Zug, Switzerland.

Email: [invest@digitalwaves.com](mailto:invest@digitalwaves.com) or via homepage: [www.digitalwaves.com](http://www.digitalwaves.com)

Please get in touch with DIGITAL WAVES for further details on or contact to PERFUTURO.



### PERFUTURO IS AN EXPERIENCED MANAGER AND OWNER OF LAND IN PARAGUAY

PERFUTURO has vast experience in environmental and agricultural development and operation. The founders have invested in and managed agricultural land and preserved rainforests in Latin America for over two decades, striving to become a leader in a nature-based economy in Paraguay and elsewhere.

Economical and ecological land use is PERFUTURO's expertise and applied together with modern methods for protection and conservation of existing forests or for the restoration and recovery of disturbed ecosystems.

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